

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	EverChina Int'l Holdings Company Limited
Date Submitted	02 /12/ 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (HKD)	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	N/A	<u> </u>	N/A_
Increase/(decrease)	N/A	N/A	<u>N/A</u>
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	<u>N/A</u>	N/A_
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Description :								
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A		N/A					

Total authorised share capital at the end of the month (*HKD*) : Nil

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,294,369,363	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A_
Balance at close of the month	7,294,369,363	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. / /) (Nil Nil Nil Nil Nil Nil 2. /) / (Nil Nil Nil Nil Nil Nil 3. / /) (Nil Nil Nil Nil Nil Nil 4. / Nil Nil Nil Nil Nil Nil 5 Nil Nil Nil Nil Nil Nil Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		ninal value at close of ceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_						
	_ <u></u>					N/A	
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/	/)				
2							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 3.	(/	/)				
5.							
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/	/)				
4.	_						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/	/)				
			Total B.		hary shares)	N/A	
					ence shares) Other class)	N/A N/A	
				(·		

	•	C1 0.1	.	For Main Board and GEM listed issuers						
Convertibles (i.e. Convertible	e into	Currency of amount outstanding	Amo of		Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1.		HKD		0	0	0	0	Nil		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.)	· - -						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price				-						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-						
Stock code (if listed) Class of shares issuable (Note 1)			·	· - -						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				· - -						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	- - Ti	otal C. (Ordin	ary shares)	0			
					(Prefere	nce shares)	N/A	-		
					((Other class)	N/A	-		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ordinary shares (Note 1) 2.		
(/ /) shares (Note 1) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State $\frac{N/A}{currency}$	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency $\frac{N/A}{}$	Issue and allotment date : (dd/mm/yyyy)	/ (/)		
			EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/)		
	8	currency <u>N/A</u>	AGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
4.	Bonus issue	N/A	(Note 1) Issue and allotment	(/		
			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(, /)	<u>N/A</u>	<u>N/A</u>

	Type of Issue	F	<u>or Ma</u>	<u>in Boa</u>	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State <u>N/A</u>	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ (/	/)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares	Class of shares repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	((/) /)	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares	Class of shares redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ (/	/)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{$	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ (/	/)	<u>N/A</u>	<u>N/A</u>

			F	or l	Ma	in B	loard	and GEM liste	
								No. of new	No. of new
								shares of issuer	shares of
								issued during	issuer which
								the month	may be
								pursuant	issued
								thereto	pursuant
									thereto as at close of the
									month
	Type of Issue								montii
			Class of shares issuable						
			(Note 1)						
9.	Capital		Issue and allotment		(/			
<i>.</i>	reorganisation		date : (dd/mm/yyyy)	/	()		
	reorganisation		date . (dd/min/yyyy)				/		
			EGM approval date:						
			(dd/mm/yyyy)	,	(/			
				/)	N/A	N/A
			Class of shares issuable						
			(Note 1)						
10.	Other	At price State $\frac{N/A}{}$	Issue and allotment		(/			
	(Please specify)	At price : Currency	date : (dd/mm/yyyy)	/)		
			EGM approval date:		,	,			
			(dd/mm/yyyy)	,	(/	、 、		37/4
				/)	N/A	N/A
			Total E.		(linary		
			(D	. c .				$\frac{N/A}{N/A}$	
			(Pre					$\frac{N/A}{N/A}$	
				(U	ner (ciass) <u>N/A</u>	
L									

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: <u>LAU CHI LOK</u>

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.